

2019 - Michigan

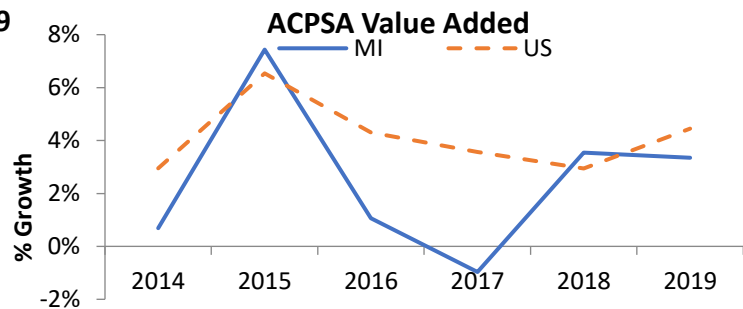
Arts and Cultural Production Satellite Account (ACPSA)¹

ACPSA Value Added	Percent of State Value Added	ACPSA Employment	Percent of State Employment	ACPSA Compensation	Percent of State Compensation
\$15.4 Billion	2.9%	122,288	2.7%	\$8.1 Billion	2.7%

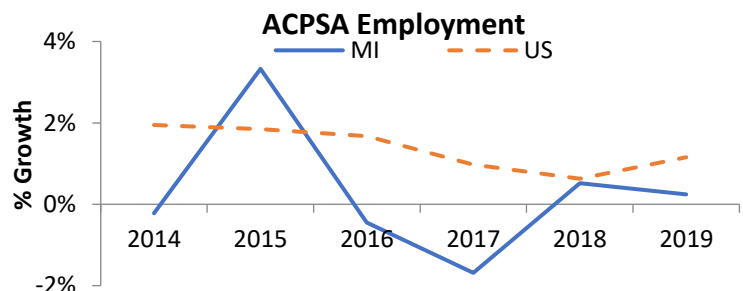
	Value Added (000s)	Employment	Compensation(000s)
Michigan (MI) Industries*	\$536,888,276	4,521,246	\$304,662,745
Arts and Cultural Industries (MI)	\$15,396,755	122,288	\$8,114,167
<i>Top 5 ACPSA Industries by Value Added</i>			
Government	\$2,889,727	32,424	\$2,346,872
Broadcasting	\$2,843,925	8,419	\$769,085
Wholesale and transportation industries	\$1,288,654	5,612	\$456,559
Publishing	\$1,256,241	5,833	\$684,865
Advertising	\$797,921	4,642	\$298,021
Core Arts and Cultural Industries (MI)	\$3,428,869	32,386	\$1,969,445
<i>Top 5 Core Arts and Cultural Industries</i>			
Advertising	\$797,921	4,642	\$298,021
Architectural services	\$399,212	2,761	\$284,820
Promoters of performing arts and similar events	\$288,037	2,847	\$95,538
Independent artists, writers, and performers	\$230,060	861	\$64,937
Graphic design services	\$197,852	1,363	\$115,559

Trends in Arts and Cultural Production: 2018-2019

In 2019, Michigan ranked 15th among all states in ACPSA value added, and 31st among all states in ACPSA value added growth. Since 2018, ACPSA value added has grown 3.35 percent in Michigan, compared with an increase of 4.45 percent for the U.S.

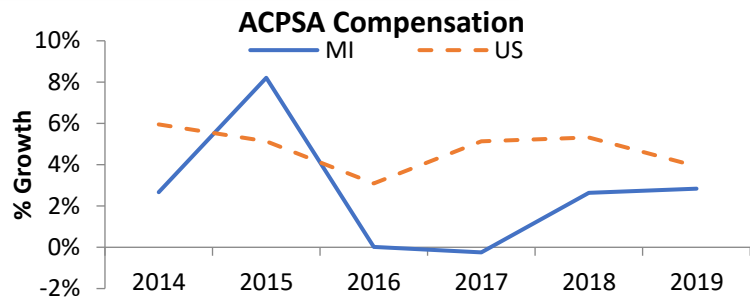


In 2019, Michigan ranked 14th among all states in ACPSA employment, and 32nd among all states in ACPSA employment growth. Since 2018, ACPSA employment has grown 0.24 percent in Michigan, compared with an increase of 1.15 percent for the U.S.



¹The value added, employment, and compensation statistics were developed and prepared by the BEA, U.S. Department of Commerce.

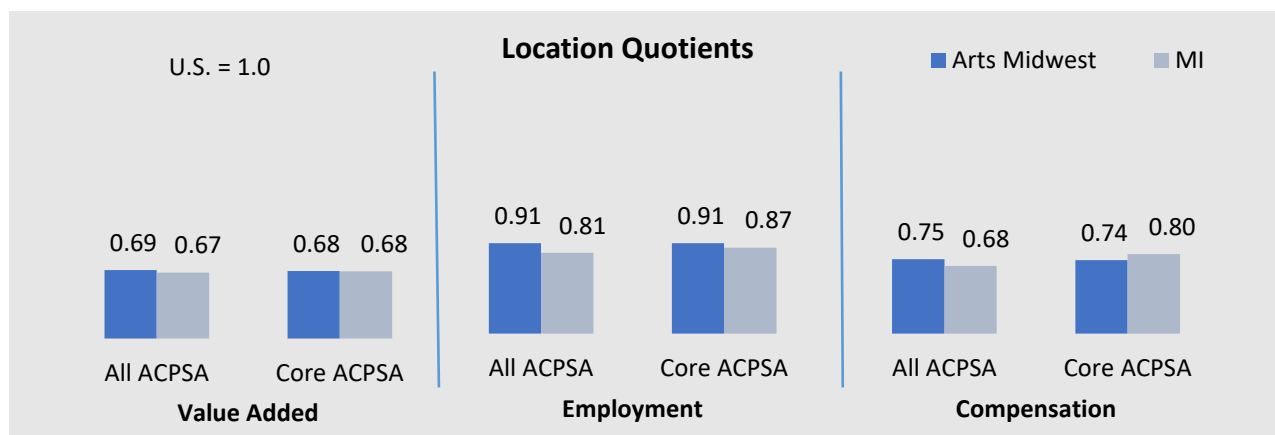
In 2019, Michigan ranked 15th among all states in ACPSA compensation, and 28th among all states in ACPSA compensation growth. Since 2018, ACPSA compensation has grown 2.83 percent in Michigan, compared with an increase of 3.93 percent for the U.S.



Average compensation per wage-and-salary job in Michigan's ACPSA industries was \$66,353 in 2019, compared with \$67,385 for all salaried jobs in the state.

Location Quotients

- In 2019, ACPSA value added was 34 percent below the national average. By comparison, the LQ for arts-and-cultural production value added in all states belonging to the U.S. regional arts organization Arts Midwest (of which Michigan is a member) was 0.69 or 31 percent below the national average.
- As for employment, in 2019 Michigan and Arts Midwest had an LQ of 0.81 and 0.91 respectively.
- And for compensation, in 2019 Michigan and Arts Midwest had an LQ of 0.68 and 0.75 respectively.



Definitions

ACPSA Value Added consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ACPSA employment consists of all wage-and-salary jobs where the workers are engaged in the production of ACPSA goods and services.

ACPSA compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ACPSA work during a given year.

Core ACPSA industries are originators of ideas and content associated with the creation of arts and culture. "Supporting" industries produce and disseminate arts and cultural commodities.

Location quotients (LQ) measure an industry's regional concentration of value added, employment, or compensation relative to the U.S. industry's share. For example, an employment LQ of 1.2 indicates that the state's employment in the industry is 20 percent greater than the industry's national employment share. An employment LQ of 0.8 indicates that the state's employment in the industry is 20 percent below the industry's national employment share.

Arts Regions, for the purpose of this brief, are defined by the geography groupings for the nation's six Regional Arts Organizations (RAOs). RAOs are nonprofit organizations that partner with their constituent State Arts Agencies and with the National Endowment for the Arts on planning and program delivery.

Arts Midwest contains the states (IL, IN, IA, MI, MN, ND, OH, SD, WI).