



2016 - California

Arts and Cultural Production Satellite Account (ACPSA)¹

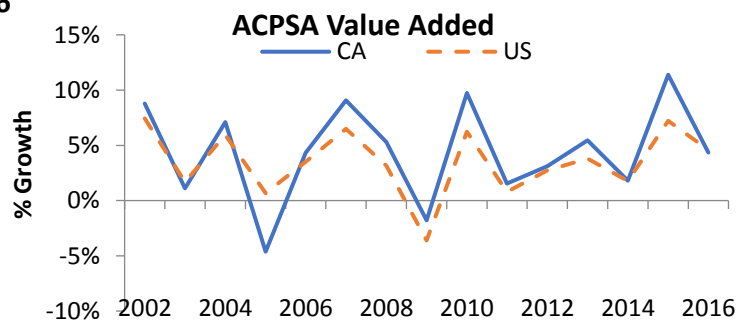
ACPSA Value Added	Percent of State Value Added	ACPSA Employment	Percent of State Employment	ACPSA Compensation	Percent of State Compensation
\$185.5 Billion	7.0%	738,284	4.0%	\$83.4 Billion	5.9%

	Value Added (000s)	Employment	Compensation(000s)
California (CA) Industries*	\$2,665,348,869	18,243,101	\$1,407,392,900
Arts and Cultural Industries (CA)	\$185,517,332	738,284	\$83,409,893
Top 5 ACPSA Industries by Value Added			
Motion Pictures	\$52,728,568	169,896	\$17,812,788
Other Information Services	\$24,643,288	23,359	\$12,241,732
Broadcasting	\$17,806,112	46,835	\$4,806,242
Publishing	\$16,411,246	43,755	\$8,780,058
Independent Artists, Writers, and Performers	\$12,411,157	11,877	\$4,292,429
Core Arts and Cultural Industries (CA)	\$36,710,840	161,029	\$17,700,892
Top 5 Core Arts and Cultural Industries			
Independent Artists, Writers, and Performers	\$12,411,157	11,877	\$4,292,429
Advertising	\$5,685,900	20,412	\$2,345,769
Performing Arts Companies	\$3,907,424	13,229	\$1,966,255
Architectural Services	\$3,049,350	18,441	\$2,341,389
Photography and Photofinishing Services	\$2,019,749	9,181	\$926,683

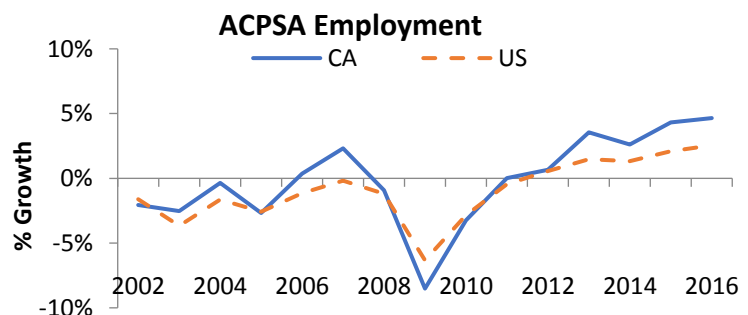
*Total value added, employment, and compensation statistics are based on the Bureau of Economic Analysis' (BEA) national income and product accounts (NIPAs) definition of U.S. residence.

Trends in Arts and Cultural Production: 2015-2016

In 2016, California ranked 1st among all states in ACPSA value added, and 22nd among all states in ACPSA value added growth. Since 2015, ACPSA value added has grown 4.35 percent in California, compared with an increase of 4.59 percent for the U.S.



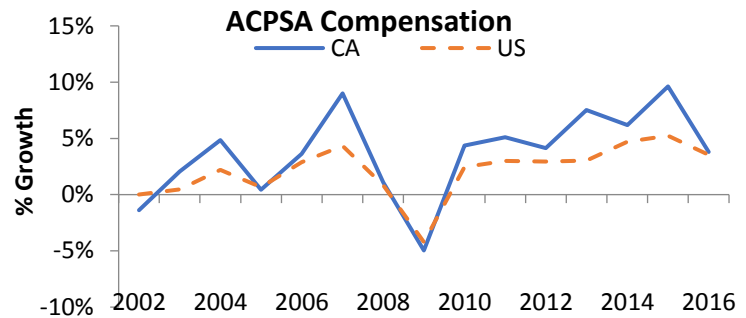
In 2016, California ranked 1st among all states in ACPSA employment, and 6th among all states in ACPSA employment growth. Since 2015, ACPSA employment has grown 4.65 percent in California, compared with an increase of 2.55 percent for the U.S.



¹The value added, employment, and compensation statistics were developed and prepared by the BEA, U.S. Department of Commerce.



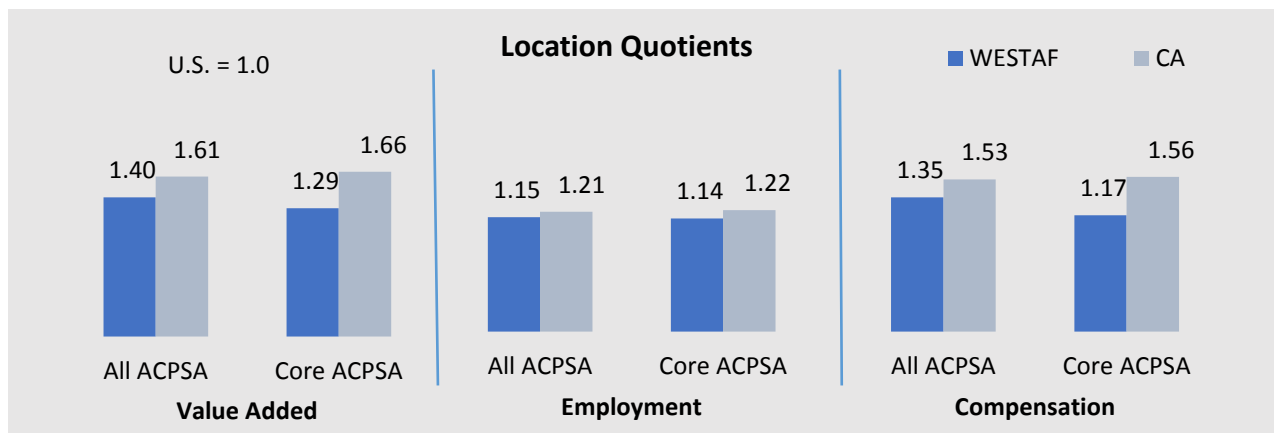
In 2016, California ranked 1st among all states in ACPSA compensation, and 17th among all states in ACPSA compensation growth. Since 2015, ACPSA compensation has grown 3.78 percent in California, compared with an increase of 3.52 percent for the U.S.



Average compensation per wage-and-salary job in California's ACPSA industries was \$112,978 in 2016, compared with \$77,147 for all salaried jobs in the state.

Location Quotients

- In 2016, ACPSA value added was 61 percent above the national average. By comparison, the LQ for arts-and-cultural production value added in all states belonging to the U.S. regional arts organization WESTAF (of which California is a member) was 1.4 or 40 percent above the national average.
- As for employment, in 2016 California and WESTAF had an LQ of 1.21 and 1.15 respectively.
- And for compensation, in 2016 California and WESTAF had an LQ of 1.53 and 1.35 respectively.



Definitions

ACPSA Value Added consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ACPSA employment consists of all wage-and-salary jobs where the workers are engaged in the production of ACPSA goods and services.

ACPSA compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ACPSA work during a given year.

Core ACPSA industries are originators of ideas and content associated with the creation of arts and culture. "Supporting" industries produce and disseminate arts and cultural commodities.

Location quotients (LQ) measure an industry's regional concentration of employment or compensation relative to the U.S. industry's share. For example, an employment LQ of 1.2 indicates that the state's employment in the industry is 20 percent greater than the industry's national employment share. An employment LQ of 0.8 indicates that the state's employment in the industry is 20 percent below the industry's national employment share.

Arts Regions, for the purpose of this brief, are defined by the geography groupings for the nation's six Regional Arts Organizations (RAOs). RAOs are nonprofit organizations that partner with their constituent State Arts Agencies and with the National Endowment for the Arts on planning and program delivery.

Western States Arts Federation (WESTAF) contains the states (AK, AZ, CA, CO, HI, ID, MT, NM, NV, OR, UT, WA, WY).