

2017 - Delaware

Arts and Cultural Production Satellite Account (ACPSA)¹

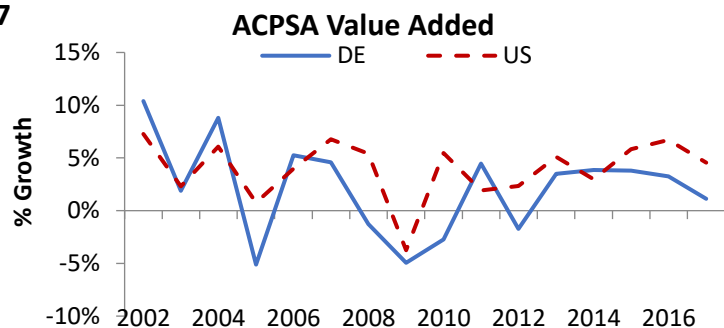
ACPSA Value Added	Percent of State Value Added	ACPSA Employment	Percent of State Employment	ACPSA Compensation	Percent of State Compensation
\$1.0 Billion	1.5%	8,824	1.9%	\$0.5 Billion	1.6%

	Value Added (000s)	Employment	Compensation(000s)
Delaware (DE) Industries*	\$70,774,795	466,924	\$31,739,217
Arts and Cultural Industries (DE)	\$1,029,175	8,824	\$493,743
<i>Top 5 ACPSA Industries by Value Added</i>			
Broadcasting	\$266,128	969	\$76,329
Government	\$188,644	1,638	\$131,391
Retail industries	\$67,288	1,430	\$40,982
Publishing	\$62,163	349	\$33,244
Advertising	\$57,824	386	\$15,405
Core Arts and Cultural Industries (DE)	\$215,842	2,562	\$97,340
<i>Top 5 Core Arts and Cultural Industries</i>			
Advertising	\$57,824	386	\$15,405
Museums	\$35,297	747	\$21,715
Interior design services	\$16,721	80	\$3,233
Architectural services	\$16,534	D	D
Performing arts companies	\$16,318	216	\$6,654

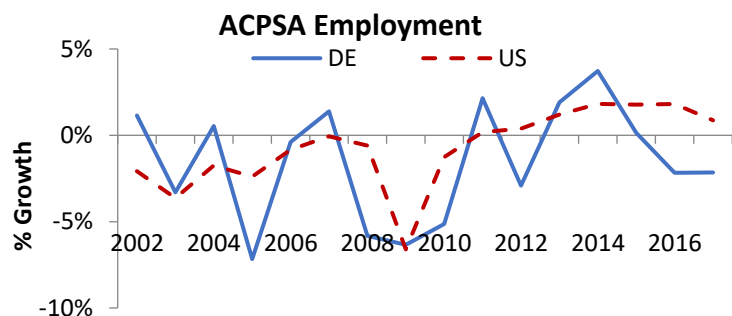
D = Not shown to avoid disclosure of confidential information, but the estimates for this item are included in the totals.

Trends in Arts and Cultural Production: 2016-2017

In 2017, Delaware ranked 50th among all states in ACPSA value added, and 36th among all states in ACPSA value added growth. Since 2016, ACPSA value added has grown 1.12 percent in Delaware, compared with an increase of 4.56 percent for the U.S.

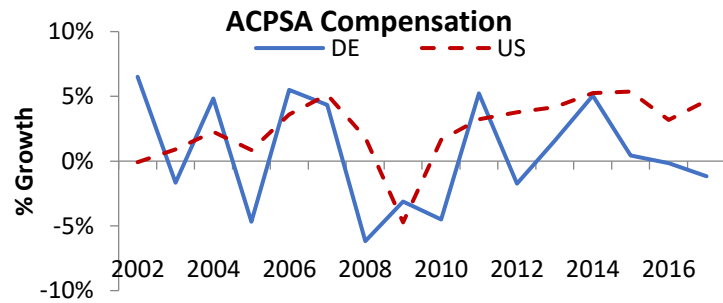


In 2017, Delaware ranked 50th among all states in ACPSA employment, and 48th among all states in ACPSA employment growth. Since 2016, ACPSA employment has decreased 2.15 percent in Delaware, compared with an increase of 0.86 percent for the U.S.



¹The value added, employment, and compensation statistics were developed and prepared by the BEA, U.S. Department of Commerce.

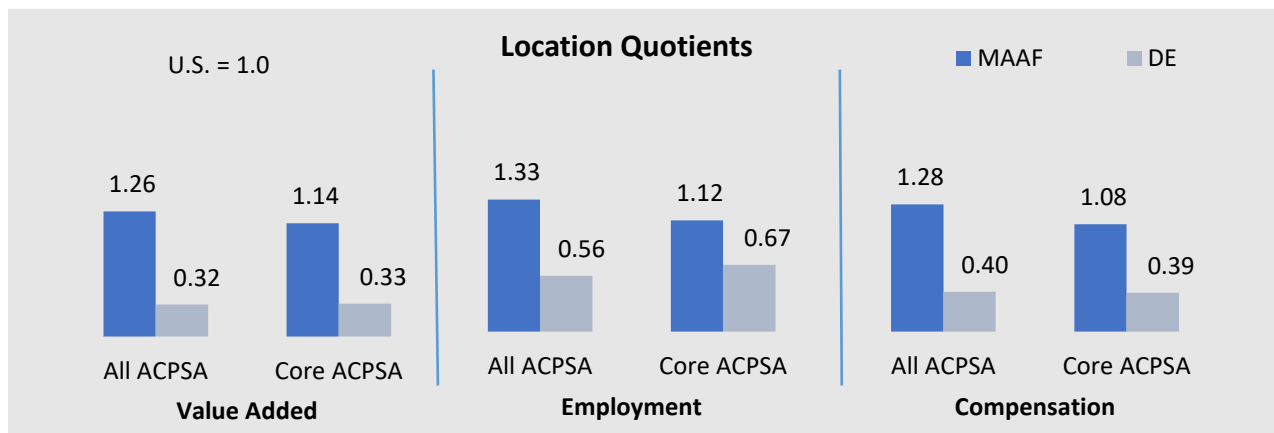
In 2017, Delaware ranked 50th among all states in ACPSA compensation, and 48th among all states in ACPSA compensation growth. Since 2016, ACPSA compensation has decreased 1.17 percent in Delaware, compared with an increase of 4.66 percent for the U.S.



Average compensation per wage-and-salary job in Delaware's ACPSA industries was \$55,953 in 2017, compared with \$67,975 for all salaried jobs in the state.

Location Quotients

- In 2017, ACPSA value added was 68 percent below the national average. By comparison, the LQ for arts-and-cultural production value added in all states belonging to the U.S. regional arts organization MAAF (of which Delaware is a member) was 1.26 or 26 percent above the national average.
- As for employment, in 2017 Delaware and MAAF had an LQ of 0.56 and 1.33 respectively.
- And for compensation, in 2017 Delaware and MAAF had an LQ of 0.4 and 1.28 respectively.



Definitions

ACPSA Value Added consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ACPSA employment consists of all wage-and-salary jobs where the workers are engaged in the production of ACPSA goods and services.

ACPSA compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ACPSA work during a given year.

Core ACPSA industries are originators of ideas and content associated with the creation of arts and culture. "Supporting" industries produce and disseminate arts and cultural commodities.

Location quotients (LQ) measure an industry's regional concentration of value added, employment, or compensation relative to the U.S. industry's share. For example, an employment LQ of 1.2 indicates that the state's employment in the industry is 20 percent greater than the industry's national employment share. An employment LQ of 0.8 indicates that the state's employment in the industry is 20 percent below the industry's national employment share.

Arts Regions, for the purpose of this brief, are defined by the geography groupings for the nation's six Regional Arts Organizations (RAOs). RAOs are nonprofit organizations that partner with their constituent State Arts Agencies and with the National Endowment for the Arts on planning and program delivery.

Mid Atlantic Arts Foundation (MAAF) contains the states (DE, DC, MD, NJ, NY, PA, VA, WV).