

2017 - New Jersey

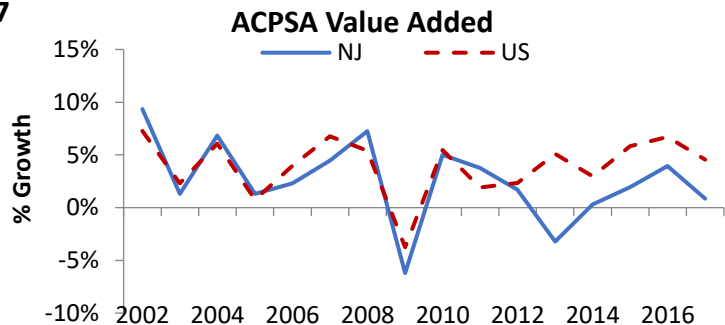
Arts and Cultural Production Satellite Account (ACPSA)¹

ACPSA Value Added	Percent of State Value Added	ACPSA Employment	Percent of State Employment	ACPSA Compensation	Percent of State Compensation
\$23.0 Billion	3.9%	137,518	3.3%	\$11.4 Billion	3.5%

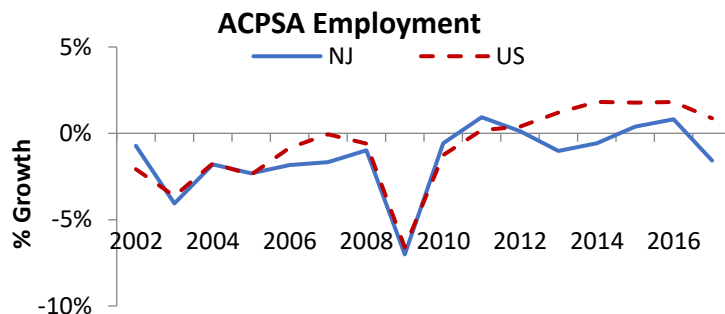
	Value Added (000s)	Employment	Compensation(000s)
New Jersey (NJ) Industries*	\$595,324,457	4,174,387	\$323,520,191
Arts and Cultural Industries (NJ)	\$23,016,420	137,518	\$11,424,920
<i>Top 5 ACPSA Industries by Value Added</i>			
Government	\$3,398,277	30,141	\$2,748,050
Broadcasting	\$3,307,810	11,931	\$1,597,320
Wholesale and transportation industries	\$3,148,842	13,657	\$1,374,310
Other information services	\$2,873,115	3,584	\$429,751
Publishing	\$2,216,390	7,636	\$1,088,840
Core Arts and Cultural Industries (NJ)	\$4,033,317	32,392	\$1,804,949
<i>Top 5 Core Arts and Cultural Industries</i>			
Advertising	\$868,749	4,946	\$334,938
Independent artists, writers, and performers	\$515,753	1,341	\$161,122
Architectural services	\$512,642	3,561	\$358,742
Promoters of performing arts and similar events	\$397,958	2,719	\$102,093
Graphic design services	\$311,219	2,074	\$132,165

Trends in Arts and Cultural Production: 2016-2017

In 2017, New Jersey ranked 10th among all states in ACPSA value added, and 38th among all states in ACPSA value added growth. Since 2016, ACPSA value added has grown 0.87 percent in New Jersey, compared with an increase of 4.56 percent for the U.S.

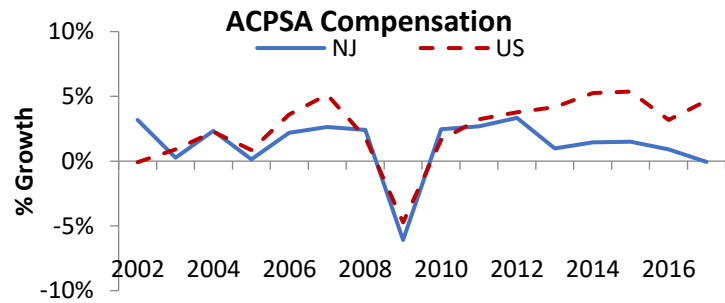


In 2017, New Jersey ranked 11th among all states in ACPSA employment, and 46th among all states in ACPSA employment growth. Since 2016, ACPSA employment has decreased 1.58 percent in New Jersey, compared with an increase of 0.86 percent for the U.S.



¹The value added, employment, and compensation statistics were developed and prepared by the BEA, U.S. Department of Commerce.

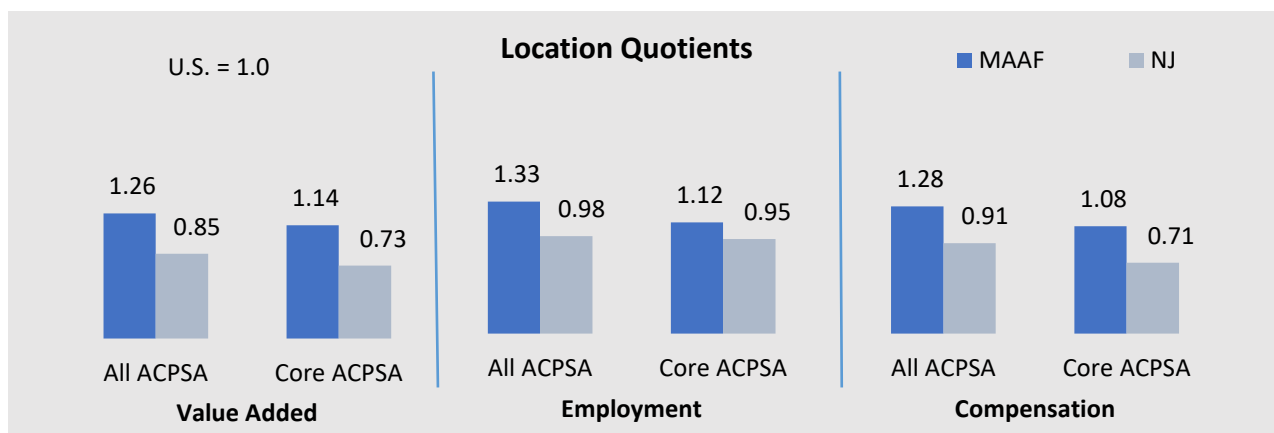
In 2017, New Jersey ranked 10th among all states in ACPSA compensation, and 44th among all states in ACPSA compensation growth. Since 2016, ACPSA compensation has decreased 0.06 percent in New Jersey, compared with an increase of 4.66 percent for the U.S.



Average compensation per wage-and-salary job in New Jersey's ACPSA industries was \$83,079 in 2017, compared with \$77,501 for all salaried jobs in the state.

Location Quotients

- In 2017, ACPSA value added was 15 percent below the national average. By comparison, the LQ for arts-and-cultural production value added in all states belonging to the U.S. regional arts organization MAAF (of which New Jersey is a member) was 1.26 or 26 percent above the national average.
- As for employment, in 2017 New Jersey and MAAF had an LQ of 0.98 and 1.33 respectively.
- And for compensation, in 2017 New Jersey and MAAF had an LQ of 0.91 and 1.28 respectively.



Definitions

ACPSA Value Added consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ACPSA employment consists of all wage-and-salary jobs where the workers are engaged in the production of ACPSA goods and services.

ACPSA compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ACPSA work during a given year.

Core ACPSA industries are originators of ideas and content associated with the creation of arts and culture. "Supporting" industries produce and disseminate arts and cultural commodities.

Location quotients (LQ) measure an industry's regional concentration of value added, employment, or compensation relative to the U.S. industry's share. For example, an employment LQ of 1.2 indicates that the state's employment in the industry is 20 percent greater than the industry's national employment share. An employment LQ of 0.8 indicates that the state's employment in the industry is 20 percent below the industry's national employment share.

Arts Regions, for the purpose of this brief, are defined by the geography groupings for the nation's six Regional Arts Organizations (RAOs). RAOs are nonprofit organizations that partner with their constituent State Arts Agencies and with the National Endowment for the Arts on planning and program delivery.

Mid Atlantic Arts Foundation (MAAF) contains the states (DE, DC, MD, NJ, NY, PA, VA, WV).