

2017 - Florida

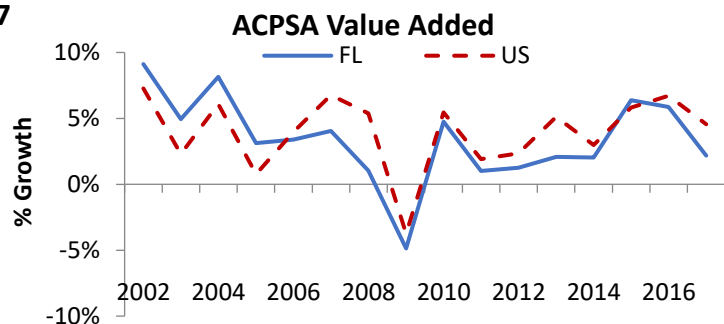
Arts and Cultural Production Satellite Account (ACPSA)¹

ACPSA Value Added	Percent of State Value Added	ACPSA Employment	Percent of State Employment	ACPSA Compensation	Percent of State Compensation
\$36.9 Billion	3.7%	260,999	2.9%	\$16.5 Billion	3.1%

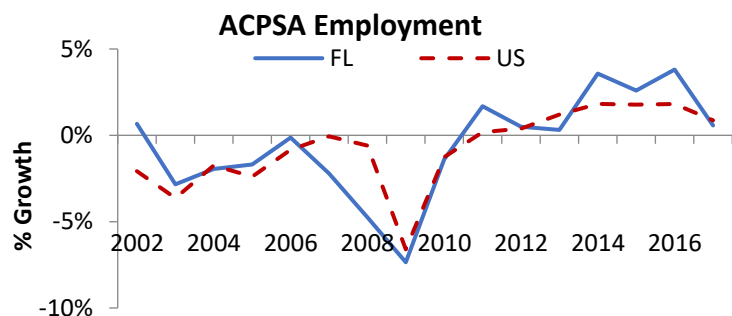
	Value Added (000s)	Employment	Compensation(000s)
Florida (FL) Industries*	\$985,665,384	8,922,320	\$539,952,589
Arts and Cultural Industries (FL)	\$36,937,051	260,999	\$16,537,177
<i>Top 5 ACPSA Industries by Value Added</i>			
Broadcasting	\$8,709,310	27,368	\$2,425,743
Government	\$4,113,887	43,006	\$3,298,845
Publishing	\$2,968,671	13,200	\$1,587,525
Retail industries	\$2,528,779	45,084	\$1,522,868
Wholesale and transportation industries	\$2,197,049	13,185	\$1,027,293
Core Arts and Cultural Industries (FL)	\$8,793,753	67,483	\$3,436,333
<i>Top 5 Core Arts and Cultural Industries</i>			
Independent artists, writers, and performers	\$1,498,956	2,818	\$401,983
Interior design services	\$1,196,452	4,510	\$160,420
Advertising	\$1,169,159	8,475	\$452,071
Architectural services	\$926,614	6,811	\$629,279
Performing arts companies	\$820,815	8,153	\$325,827

Trends in Arts and Cultural Production: 2016-2017

In 2017, Florida ranked 5th among all states in ACPSA value added, and 27th among all states in ACPSA value added growth. Since 2016, ACPSA value added has grown 2.18 percent in Florida, compared with an increase of 4.56 percent for the U.S.

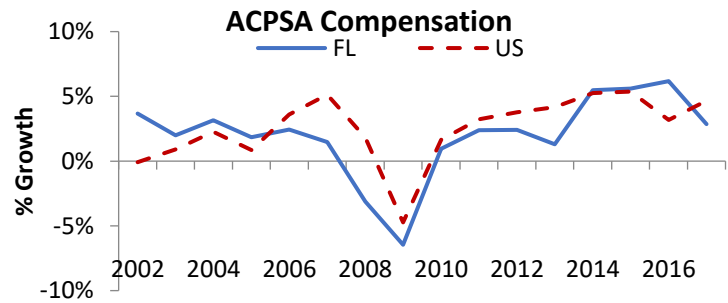


In 2017, Florida ranked 4th among all states in ACPSA employment, and 25th among all states in ACPSA employment growth. Since 2016, ACPSA employment has grown 0.57 percent in Florida, compared with an increase of 0.86 percent for the U.S.



¹The value added, employment, and compensation statistics were developed and prepared by the BEA, U.S. Department of Commerce.

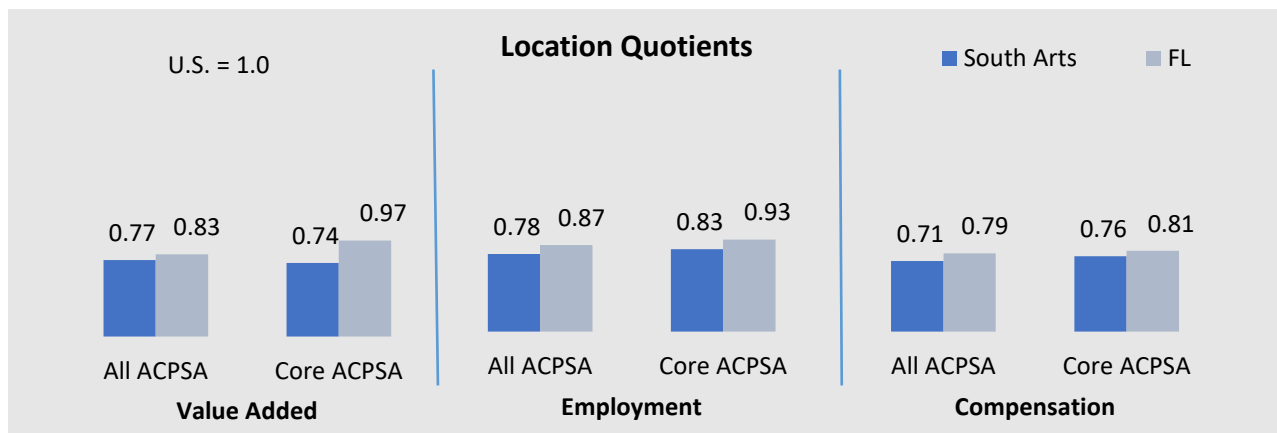
In 2017, Florida ranked 5th among all states in ACPSA compensation, and 29th among all states in ACPSA compensation growth. Since 2016, ACPSA compensation has grown 2.85 percent in Florida, compared with an increase of 4.66 percent for the U.S.



Average compensation per wage-and-salary job in Florida's ACPSA industries was \$63,361 in 2017, compared with \$60,517 for all salaried jobs in the state.

Location Quotients

- In 2017, ACPSA value added was 17 percent below the national average. By comparison, the LQ for arts-and-cultural production value added in all states belonging to the U.S. regional arts organization South Arts (of which Florida is a member) was 0.77 or 23 percent below the national average.
- As for employment, in 2017 Florida and South Arts had an LQ of 0.87 and 0.78 respectively.
- And for compensation, in 2017 Florida and South Arts had an LQ of 0.79 and 0.71 respectively.



Definitions

ACPSA Value Added consists of the gross output of an industry less its intermediate inputs; the contribution of an industry to gross domestic product (GDP).

ACPSA employment consists of all wage-and-salary jobs where the workers are engaged in the production of ACPSA goods and services.

ACPSA compensation consists of the remuneration (including wages and salaries, as well as benefits such as employer contributions to pension and health funds) payable to employees in return for their ACPSA work during a given year.

Core ACPSA industries are originators of ideas and content associated with the creation of arts and culture. "Supporting" industries produce and disseminate arts and cultural commodities.

Location quotients (LQ) measure an industry's regional concentration of value added, employment, or compensation relative to the U.S. industry's share. For example, an employment LQ of 1.2 indicates that the state's employment in the industry is 20 percent greater than the industry's national employment share. An employment LQ of 0.8 indicates that the state's employment in the industry is 20 percent below the industry's national employment share.

Arts Regions, for the purpose of this brief, are defined by the geography groupings for the nation's six Regional Arts Organizations (RAOs). RAOs are nonprofit organizations that partner with their constituent State Arts Agencies and with the National Endowment for the Arts on planning and program delivery.

South Arts contains the states (AL, FL, GA, KY, LA, MS, NC, SC, TN).